



Riepilogo- Premi e Riconoscimenti.

Ultimo Aggiornamento: Maggio/2018

- **2018**

Lipper Fund Award- Thomson Reuters –Regno Unito

Miglior Fondo- Absolute Return EUR Medium a 3 Anni

Criterio: Finlabo Dynamic Equity- Performance

http://www.lipperfundawards.com/Awards/UnitedKingdom/2018/WinnerList/296/UnitedKingdom_2018



- **2018**

Lipper Fund Award- Thomson Reuters – Francia

Miglior Fondo- Absolute Return EUR Medium a 5 anni

Criterio: Finlabo Dynamic Equity- Performance

http://www.lipperfundawards.com/Awards/France/2018/WinnerList/306/France_2018



- **2018**

Lipper Fund Award- Thomson Reuters- Svizzera

Miglior Fondo- Absolute Return EUR Medium a 5 anni

Criterio: Finlabo Dynamic Equity- Performance

<http://www.lipperfundawards.com/Awards/Switzerland/2018/Fund/>



- **2018**

AI Hedge Fund Awards- AI Magazine-Regno Unito

Miglior Fondo Absolute Return Europe

Criterio: Finlabo Dynamic Allocation- Performance

<https://www.acq-intl.com/2017-hedge-fund-award-2018>



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Best Absolute Return European Fund: Finlabo Investments Sicav
- Dynamic Allocation & Best Italian Investment Boutique 2018

Finlabo Sicav

Finlabo is an Italy based asset manager firm dedicated to offering clients unique investment alternative strategies. We invited CEO and Co- Founder



Alessandro outlines the range of investment products that the firm offers.

"Besides the Finlabo Dynamic Allocation, through Finlabo Investments Sicav, we offer three long-short equity funds with different geographic focus, including our flagship fund, the Dynamic Equity, which is recognized as one of the best performers of its category (Long/Short Equity Europe) and has a track-record of over 11 years. The fund invests in a pan of European stocks, while hedging market exposure through futures on equity indexes"

"Within Italy, we distribute our funds directly and through a large list of partnerships with main banks and fund distribution platforms. Abroad, we have made distribution agreements with local fund marketers."

Overall, despite having achieved phenomenal success, Alessandro and his team are eager not to rest on their laurels, and instead seek to continue to evolve and adapt to meet the ever-evolving client needs, as he proudly concludes.

"Moving forward, our major development projects are related to the international expansion of Finlabo. About 25% of our current AUM come from international clients and our presence abroad has increased in recent years. However, there is still space for growth and therefore we are currently stablishing new partnerships and tailoring our products to enhance our presence across Europe. For example, we have recently launched the currency-hedged classes of our flagship fund in CHF, GBP and USD. These developments will provide us with many exciting opportunities."

- **2017**

Lipper Fund Award- Thomson Reuters- Svizzera

Miglior Fondo- Absolute Return EUR Medium a 5 anni

Criterio: Finlabo Dynamic Equity - Performance

<http://www.lipperfundawards.com/Awards/Switzerland/2017/Fund/>



- **2016**

ACQ5 Awards- ACQ5 Magazine (Regno Unito) – Dicembre 2016

Miglior Hedge Fund Manager 2016

Criterio: Comparto Finlabo Dynamic Equity - Performance 2016

<http://acq5.com/acqhf2016-jm001/>



The ACQ5 annual HEDGE / FUND AWARDS honour the hedge funds, funds of hedge funds, investment consultants, endowments, foundations, family offices, corporate funds, public funds, sovereign funds, advisory services and rising stars that stood out for their performance innovation, achievements and contributions to the industry in the past year.

ITALY

★ HEDGE FUND MANAGER OF THE YEAR, FINLABO SICAV

FinLABO
sicav



Alessandro Guzzini and Anselmo Pallotta

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Finlabo Investments Sicav was one of the first UCITS launched in Europe and now has more than 10 years of experience, offering both institutional and private investors, a set of high-quality alternative sub-funds with different geographical focuses and risk-profit profiles. The flagship fund of the Sicav, the Finlabo Dynamic Equity, has been one of the best performers of the European Long/short Equity category since its inception in 2006 and was recently listed in the ETF Plus segment of Milan Stock Exchange.

The key success factors of Finlabo's investment strategies derive from an active management approach and a set of sophisticated quantitative models and software, designed and executed by the investment manager, Finlabo SIM, led by its co-founders, Alessandro Guzzini (CEO) and Anselmo Pallotta (Director).

The investment process executed by the firm relies on a framework of extensive research and financial analysis. On one hand, the asset allocation process is founded on an in-house developed stock-picking model, which evaluates about 8,000 stocks daily and spots investment opportunities on stocks with attractive and quality fundamental and technical factors. On the other hand, the equity portfolio is dynamically hedge through short positions on index futures, minimizing risk exposure and volatility levels.

Thanks to the execution of this quantitative approach, the Finlabo Dynamic Equity has registered a historical average yearly return of more than 6%, which means the fund has consistently outperformed equity markets and hedge funds indexes, while maintaining considerably lower levels of volatility.

The Assets under management of Finlabo Investments Sicav are expanding at a fast pace, almost doubling its size in the last 2 years as institutional and private investors, seeking for alternative strategies with the ability of creating value in spite of market conditions, have found on Finlabo flagship fund an optimal investment solution. Currently, the customer portfolio of Finlabo includes banks, foundations, asset management firms, pension funds and family offices, with activities in UK, Italy, Luxembourg, Switzerland and Spain, between other European business spots.

In general, the company maintains a positive perspective about European Equity markets in the mid and long term. According to Alessandro Guzzini, CEO and investment manager of Finlabo, "afterwards the corrections registered during last year, we hold a positive view of European stocks. We believe there are interesting investment opportunities and we are confident we will be able to continue to perform pretty well in the coming years".

- **2015**
AI Awards-AI International Magazine (Regno Unito) - Dicembre 2015

Miglior Fondo Equity Europa

Criterion: Comparto Finlabo Dynamic Equity- Performance 2015

www.acquisition-intl.com/hedge-fund-awards



<http://www.acquisition-intl.com/hedge-fund-awards>

HEDGE *fund*

Best UCITS IV Collective Investment Scheme - Luxembourg
& Best European Equities Fund: Finlabo Dynamic Equity

FinLABO

Sicav



Finlabo is a Luxembourg Ucit IV Sicav, offering a set of long short equity funds focused on different geographic areas. Its flagship fund, Finlabo Dynamic Equity, has been one of the best performing fund in the European Long/short Equity category since its inception in 2006. We spoke to Alessandro Guzzini, Co-founder and CEO at Finlabo SIM, investment manager of the fund, to find out how they consistently provide returns in spite of market conditions.



The key success factor of our firm is the technological platform that we've built in more than 10 years of research in financial markets, that allows us to consistently achieve positive results, through a highly active portfolio management and a non-discretionary quantitative approach.

Our investment strategy is supported by an extensive level of analysis and research and by a strong risk management framework. The stock selection is supported by a proprietary stock picking model that evaluates about 2,000 stocks daily based on fundamental and technical variables such as valuation multiples, earning momentum, price momentum, etc.

Typically, we go long on stocks that are fundamentally undervalued which we believe will bring a positive momentum in terms of price. At the same time, we dynamically hedge the equity portfolio through futures and options. The net exposure of the fund varies depending on the signals of our trend following model, so the fund is net long during bullish trends while maintains a low level of net exposure during bear markets.

This approach has allowed us to generate an average annual return of 6.5% in almost 10 years of activity, outperforming both equity market and hedge funds indices by a very large amount, while maintaining a much lower volatility.

In terms of clients, we are mainly targeting institutional investors who are willing to improve the risk/reward ratio of their portfolio by investing in alpha generating funds. Currently, our customer portfolio covers banks, foundations, asset management firms, pension funds and family offices, with activities in UK, Italy, Luxembourg, Switzerland and other European locations.

Looking towards 2016 and beyond, we are very optimistic about the future of our business. An increasing part of our assets under management comes from international clients and we are planning to expand our international presence by appointing distribution partners in the most important European investment centers. On the whole, we believe the post-crisis period is bringing interesting opportunities for the European equity markets and we want to exploit the "new normal" scenario by providing a constant source of alpha to our clients.

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- **2015**

Wealth & Finance International Awards-W&F Magazine (Regno Unito) –Gennaio 2016

Miglior Fund Manager 2015

Criterio: Comparto Finlabo Dynamic Equity-Performance 2015

www.wealthandfinance-intl.com



Hedge Fund Manager of the Year - Italy

Finlabo Investments Sicav is a Luxembourg UCITS IV collective investment scheme, offering a set of alpha generation-focused alternative investment strategies. The flagship fund of Finlabo, the Finlabo Dynamic Equity, has been one of the best performing funds in the Long/Short Equity category. We spoke to Alessandro Guzzini, CEO of Finlabo, to find out why they are a unique player in the hedge fund industry.

The crucial factors that differentiate us from our peers are experience, performance and methods. In terms of experience, Finlabo was one of the first firms in Europe to launch a long/short equity strategy in a UCIT format in 2006 and therefore the track-record of our fund is longer than most of our competitors. Moreover, our investment team, composed of myself, Anselmo Politti and Maurizio Scatagli, has more than 50 years of cumulative experience on investments management.

From a performance point of view, our results have been outstanding. Our flagship fund, the Finlabo Dynamic Equity, has systematically outperformed equity markets and hedge fund indexes with an approximate return of 7% per year and moderate volatility levels of about 5%. The fund invests in a selected portfolio of European equities while hedging dynamically market risks by selling short benchmark index futures.

Our investment strategy relies on the quantitative models and software we have developed in-house through advance research competences. Our stock-picking model evaluates about 2.000 stocks daily based on fundamental and technical variables such as valuation multiples, earning momentum, price momentum, etc. At the same time, our trend following model assists the dynamic hedge decisions within a strong risk-management framework.

In the last years, high volatility in equity markets and unstable macroeconomic conditions have represented an important challenge for our industry. However, our non-discretionary quantitative approach has proved to be able to generate interesting returns in despite of market conditions. In this sense, we have been responsive to market circumstances and we have kept our alpha generation targets.

Having this in mind, we keep an optimistic vision of our business future. An increasing part of our current assets under management now corresponds to international investors and consequently, we are planning to continue to expand our international presence through distribution partners in the most important European financial centres. Our recognition in the industry has increased significantly thanks to our performance, so we want to continue to walk through this path by keeping our alpha-generation commitment.

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Altri Riconoscimenti:

- **2013**

Morningstar:

Primo nella classifica Long-Short Equity Europa

Comparto Finlabo Dynamic Equity: Performance 2013.

www.morningstar.com



- **2011**

Mondo Hedge Awards:

Miglior fondo Ucits Alternativo Long/Short Equity Europa

Comparto Finlabo Dynamic Equity: Performance 2010

<http://www.mondoalternative.com/mhdef.aspx?tabid=30296>

